

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
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DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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AFFIDAVIT OF SERVICE

I, Darlene Calderon, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Reorganized Debtors in the above-captioned cases.

On November 8, 2010, I caused to be served the documents listed below (i) upon the parties listed on Exhibit A hereto via electronic notification, and (ii) upon the party listed on Exhibit B hereto via postage pre-paid U.S. mail:

- 1) Joint Stipulation and Agreed Order Between Reorganized Debtors, TT Electronics PLC; AB Automotive Electronics Ltd.; AB Electronic Products Group Limited; AB Automotive Inc.; AB Interconnect Inc.; BI Technologies Corporation; International Resistive Company, Inc.; BI Technologies Corporation; International Resistive Company, Inc. (aka International Resistive Company Wire & Film Technologies Division); International Resistive Company of Texas, LP (aka International Resistive Company Advanced Film Division); Optek Technology, Inc.; Welwyn Components Ltd.; TPG Credit Opportunities Fund, L.P.; and TPG Credit Opportunities Investors, L.P. (I) Compromising and Allowing Proofs of Claim Numbers 8372, 8878, 9037, and 16255 and (II) Withdrawing the Protective Objection and Reservation of Rights of the TT Group to the Assumption and Assignment of Executory Contracts and Cure Amounts Related Thereto Filed at Docket Number 18430 (TT Group) (Docket No. 20756) [a copy of which is attached hereto as Exhibit C]
- 2) Joint Stipulation and Agreed Order Between Reorganized Debtors and USF Holland Inc. Disallowing and Expunging Proof of Administrative Expense Claim Number 19782 (Docket No. 20757) [a copy of which is attached hereto as Exhibit D]

- 3) Joint Stipulation and Agreed Order Between Reorganized Debtors and Offshore International Inc. Withdrawing Offshore International Inc.'s Notice of Other Executory Contract Cure Claim (Docket No. 12409) (Docket No. 20758) [a copy of which is attached hereto as Exhibit E]
- 4) Joint Stipulation and Agreed Order Between Reorganized Debtors, Lear Corporation GmbH, Lear Corporation EEDS and Interiors, and Lear Corporation, on Behalf of Itself and Its Subsidiaries, Withdrawing Proofs of Administrative Expense Claim Numbers 18677, 19033, 19971, and 19972 (Lear Corporation) (Docket No. 20759) [a copy of which is attached hereto as Exhibit F]
- 5) Joint Stipulation and Agreed Order Between Reorganized Debtors and Professional Grounds Services LLC Disallowing and Expunging Proof of Administrative Expense Claim Number 19149 (Professional Grounds Services LLC) (Docket No. 20763) [a copy of which is attached hereto as Exhibit G]
- 6) Twenty-First Supplemental Order Under 11 U.S.C. §§ 102(l) and 105 and Fed. R. Bankr. P. 2002(m), 9006, 9007, and 9014 Establishing Omnibus Hearing Dates and Certain Notice, Case Management, and Administrative Procedures (Docket No. 20764) [a copy of which is attached hereto as Exhibit H]
- 7) Thirteenth Supplemental Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, and 9014 Establishing (I) Dates for Hearings Regarding Objections to Claims and (II) Certain Notices and Procedures Governing Objections to Claims ("Thirteenth Supplemental Claim Objection Procedures Order") (Docket No. 20765) [a copy of which is attached hereto as Exhibit I]
- 8) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Administrative Expense Claim Filed by Cadence Innovation, LLC (Administrative Expense Claim Number 20055) (Docket No. 20769) [a copy of which is attached hereto as Exhibit J]

On November 8, 2010, I caused to be served the document listed below upon the parties listed on Exhibit K hereto via postage pre-paid U.S. mail:

- 9) Joint Stipulation and Agreed Order Between Reorganized Debtors, TT Electronics PLC; AB Automotive Electronics Ltd.; AB Electronic Products Group Limited; AB Automotive Inc.; AB Interconnect Inc.; BI Technologies Corporation; International Resistive Company, Inc.; BI Technologies Corporation; International Resistive Company, Inc. (aka International Resistive Company Wire & Film Technologies Division); International Resistive Company of Texas, LP (aka International Resistive Company Advanced Film Division); Optek Technology, Inc.; Welwyn Components Ltd.; TPG Credit Opportunities Fund, L.P.; and TPG Credit Opportunities Investors, L.P. (I) Compromising and Allowing Proofs of Claim

Numbers 8372, 8878, 9037, and 16255 and (II) Withdrawing the Protective Objection and Reservation of Rights of the TT Group to the Assumption and Assignment of Executory Contracts and Cure Amounts Related Thereto Filed at Docket Number 18430 (TT Group) (Docket No. 20756) [a copy of which is attached hereto as Exhibit C]

On November 8, 2010, I caused to be served the document listed below upon the parties listed on Exhibit L hereto via postage pre-paid U.S. mail:

- 10) Joint Stipulation and Agreed Order Between Reorganized Debtors and USF Holland Inc. Disallowing and Expunging Proof of Administrative Expense Claim Number 19782 (Docket No. 20757) [a copy of which is attached hereto as Exhibit D]

On November 8, 2010, I caused to be served the document listed below upon the parties listed on Exhibit M hereto via postage pre-paid U.S. mail:

- 11) Joint Stipulation and Agreed Order Between Reorganized Debtors and Offshore International Inc. Withdrawing Offshore International Inc.'s Notice of Other Executory Contract Cure Claim (Docket No. 12409) (Docket No. 20758) [a copy of which is attached hereto as Exhibit E]

On November 8, 2010, I caused to be served the document listed below upon the party listed on Exhibit N hereto via postage pre-paid U.S. mail:

- 12) Joint Stipulation and Agreed Order Between Reorganized Debtors, Lear Corporation GmbH, Lear Corporation EEDS and Interiors, and Lear Corporation, on Behalf of Itself and Its Subsidiaries, Withdrawing Proofs of Administrative Expense Claim Numbers 18677, 19033, 19971, and 19972 (Lear Corporation) (Docket No. 20759) [a copy of which is attached hereto as Exhibit F]

On November 8, 2010, I caused to be served the document listed below upon the party listed on Exhibit O hereto via postage pre-paid U.S. mail:

- 13) Joint Stipulation and Agreed Order Between Reorganized Debtors and Professional Grounds Services LLC Disallowing and Expunging Proof of Administrative Expense Claim Number 19149 (Professional Grounds Services LLC) (Docket No. 20763) [a copy of which is attached hereto as Exhibit G]

On November 8, 2010, I caused to be served the document listed below upon the parties listed on Exhibit P hereto via postage pre-paid U.S. mail:

- 14) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Administrative Expense Claim Filed by Cadence Innovation, LLC (Administrative Expense Claim Number 20055) (Docket No. 20769) [a copy of which is attached hereto as Exhibit J]

Dated: November 10, 2010

/s/ Darlene Calderon

Darlene Calderon

State of California
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 10th day of November, 2010, by Darlene Calderon, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: /s/ Vanessa R. Quiñones

Commission Expires: 3/20/11

EXHIBIT A

Post-Emergence Master Service List

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED DEBTORS, TT ELECTRONICS PLC; AB AUTOMOTIVE ELECTRONICS LTD.; AB ELECTRONIC PRODUCTS GROUP LIMITED; AB AUTOMOTIVE INC.; AB INTERCONNECT INC.; BI TECHNOLOGIES CORPORATION; INTERNATIONAL RESISTIVE COMPANY, INC. (AKA INTERNATIONAL RESISTIVE COMPANY WIRE & FILM TECHNOLOGIES DIVISION); INTERNATIONAL RESISTIVE COMPANY OF TEXAS, LP (AKA INTERNATIONAL RESISTIVE COMPANY ADVANCED FILM DIVISION); OPTEK TECHNOLOGY, INC.; WELWYN COMPONENTS LTD.; TPG CREDIT OPPORTUNITIES FUND, L.P.; AND TPG CREDIT OPPORTUNITIES INVESTORS, L.P. (I) COMPROMISING AND ALLOWING PROOFS OF CLAIM NUMBERS 8372, 8878, 9037, AND 16255 AND (II) WITHDRAWING THE PROTECTIVE OBJECTION AND RESERVATION OF RIGHTS OF THE TT GROUP TO THE ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND CURE AMOUNTS RELATED THERETO FILED AT DOCKET NUMBER 18430

(TT GROUP)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), TT Electronics PLC ("TT Electronics"; AB Automotive Electronics, Ltd. ("AB Electronics"); AB Electronic Products Group Limited ("AB Products Group"); AB Automotive Inc. ("AB Automotive"); AB Interconnect, Inc. ("AB Interconnect"); BI Technologies Corporation ("BI Technologies"); International Resistive Company, Inc. (aka International Resistive Company, Wire & Film Technologies Division) ("IRC Wire"); International Resistive Company Of Texas, LP (aka International Resistive Company, Advanced Film Division ("IRC Film"); Optek Technology, Inc. ("Optek"); Welwyn Components Ltd. ("Welwyn," together with TT Electronics, AB Electronics, AB Products Group, AB Automotive, AB Interconnect, BI Technologies, IRC Film, IRC Wire, and Optek the "TT Group"); TPG Credit Opportunities Fund L.P. ("TPGF"); and TPG Credit Opportunities Investors L.P. ("TPGI") (TPGF and TPGI together referred to as "TPG," and TPG and the TT Group together referred to as the "Claimants") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors, TT Electronics PLC; AB Automotive Electronics Ltd.; AB Electronic Products Group Limited; AB Automotive Inc.; AB Interconnect Inc.; BI Technologies Corporation; International Resistive Company, Inc. (aka International Resistive Company Wire & Film Technologies Division); International Resistive Company Of Texas, LP (aka International Resistive Company Advanced Film Division); Optek Technology, Inc.; Welwyn Components Ltd.; TPG Credit Opportunities Fund, L.P.; And TPG Credit Opportunities Investors, L.P. (I) Compromising And Allowing Proofs Of Claim Numbers 8372, 8878, 9037, And 16255 And (II) Withdrawing The Protective Objection And Reservation Of Rights Of The TT Group To The Assumption And Assignment Of Executory Contracts And Cure Amounts Related Thereto Filed At Docket Number 18430 (TT Group) (the "Stipulation")

and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on June 22, 2006, BI Technologies filed proof of claim number 8372 against DAS LLC asserting a (i) priority claim in the amount of \$6,210.00 and (ii) general unsecured claim in the amount of \$782,418.25 (together, "Claim 8372").

WHEREAS, on June 30, 2006, IRC Wire filed proof of claim number 8878 against DAS LLC asserting a (i) priority claim in the amount of \$3,036.28 and (ii) general unsecured claim in the amount of \$167,123.34 (together, "Claim 8878").

WHEREAS, on July 5, 2006, Optek filed proof claim number 9037 against DAS LLC asserting a (i) priority claim in the amount of \$21,833.87 and (ii) general unsecured claim in the amount of \$1,654,378.44 (together, "Claim 9037").

WHEREAS, on August 24, 2006, IRC Film filed proof of claim number 16255 against DAS LLC asserting a (i) priority claim in the amount of \$77,693.93 and (ii) general unsecured claim in the amount of \$1,820,715.87 (together "Claim 16255" and together with Claim 8372, Claim 8878, and Claim 9037, the "Claims").

WHEREAS, on January 2, 2007, TPGF filed the Notice Of Partial Transfer Of Claim Pursuant To FRBP Rule 3001(e)(2) (Docket No. 6375) partially transferring \$359,912.28 of Claim 8372 from BI Technologies to TPGF.

WHEREAS, on January 3, 2007, TPGI filed the Notice Of Partial Transfer Of Claim Pursuant To FRBP Rule 3001(e)(2) (Docket No. 6377) partially transferring \$422,505.72 of Claim 8372 from BI Technologies to TPGI.

WHEREAS, on January 3, 2007, TPGF filed the Notice Of Partial Transfer Of Claim Pursuant To FRBP Rule 3001(e)(2) (Docket No. 6386) partially transferring \$76,876.74 of Claim 8878 from IRC Wire to TPGF.

WHEREAS, on January 3, 2007, TPGI filed the Notice Of Partial Transfer Of Claim Pursuant To FRBP Rule 3001(e)(2) (Docket No. 6387) partially transferring \$90,246.60 of Claim 8878 from IRC Wire to TPGI.

WHEREAS, on January 3, 2007, TPGF filed the Notice Of Partial Transfer Of Claim Pursuant To FRBP Rule 3001(e)(2) (Docket No. 6388) partially transferring \$837,528.90 of Claim 16255 from IRC Film to TPGF.

WHEREAS, on January 3, 2007, TPGI filed the Notice Of Partial Transfer Of Claim Pursuant To FRBP Rule 3001(e)(2) (Docket No. 6389) partially transferring \$983,186.10 of Claim 16255 from IRC Film to TPGI.

WHEREAS, on January 3, 2007, TPGF filed the Notice Of Partial Transfer Of Claim Pursuant To FRBP Rule 3001(e)(2) (Docket No. 6391) partially transferring \$423,412.24 of Claim 9037 from TT Electronics to TPGF.

WHEREAS, on January 3, 2007, TPGI filed the Notice Of Partial Transfer Of Claim Pursuant To FRBP Rule 3001(e)(2) (Docket No. 6392) partially transferring \$497,049.16 of Claim 9037 from TT Electronics to TPGI.

WHEREAS, on April 27, 2007, the Debtors objected to Claim 8878 and Claim 16255 pursuant to the Debtors' Thirteenth Omnibus Objection (Substantive) Pursuant To 11

U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Protective Insurance Claims, (D) Insurance Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims And Untimely Tax Claims, And (F) Claims Subject To Modification, Tax Claims Subject To Modification, And Claims Subject To Modification And Reclamation Agreement (Docket No. 7825) (the "Thirteenth Omnibus Claims Objection").

WHEREAS, on May 22, 2007, the Debtors objected to Claim 8372 pursuant to the Debtors' Fifteenth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims And Untimely Tax Claim, And (D) Claims Subject To Modification, Tax Claims Subject To Modification, And Modified Claims Asserting Reclamation (Docket No. 7999) (the "Fifteenth Omnibus Claims Objection").

WHEREAS, on June 6, 2007: (A) Claim 8878 was modified to a (i) priority claim in the amount of \$1,320.21 and (ii) general unsecured non-priority claim in the amount of \$158,918.44 against DAS LLC; and (B) Claim 16255 was modified to a (i) priority claim in the amount of \$77,693.93 and (ii) general unsecured non-priority claim in the amount of \$1,813,301.97 against DAS LLC pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Protective Insurance Claims, (D) Insurance Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims And Untimely Tax Claims, And (F) Claims Subject To Modification And Reclamation Agreement Identified In Thirteenth Omnibus Claims Objection (Docket No. 8194) (the "Thirteenth Omnibus Claims Objection Order").

WHEREAS, on June 19, 2007, BI Technologies filed the Response And Objection Of BI Technologies Corporation To Debtors' Fifteenth Omnibus Claims Objection (Substantive) Regarding Claim No. 8372 (Docket No. 8323) (the "First Response").

WHEREAS, on August 24, 2007, the Debtors objected to Claim 9037 pursuant to the Debtors' Twentieth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate And Amended Claims, (B) Insufficiently Documented Claims, (C) Claims Not Reflected On Debtors' Books And Records, (D) Untimely Claim, And (E) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, Consensually Modified And Reduced Tort Claims, And Lift Stay Procedures Claims Subject To Modification (Docket No. 9151) (the "Twentieth Omnibus Claims Objection").

WHEREAS, on September 20, 2007, Optek filed its Response And Objection Of TT Electronics OPTEK Technology Corporation To Debtors' Twentieth Omnibus Claims Objection Regarding Claim No. 9037 (Docket No. 9449) (the "Second Response").

WHEREAS, on June 13, 2008, the Debtors, Optek, TPGF, and TPGI entered into the Joint Stipulation And Agreed Order Compromising And Allowing Proof Of Claim Number 9037 (Docket No. 13740) (the "Claim 9037 Stipulation") whereby Claim 9037 was allowed as a general unsecured non-priority claim held by Optek in the amount of \$272,409.26 against DAS LLC subject to further reductions.

WHEREAS, on June 13, 2008, the Debtors, BI Technologies, TPGF, and TPGI entered into the Joint Stipulation And Agreed Order Compromising And Allowing Proof Of Claim Number 8372 (Docket No. 13742) (the "Claim 8372 Stipulation") whereby Claim 8372 was allowed as a general unsecured non-priority claim in the amount of \$762,270.99 against

DAS LLC subject to further reductions. Ownership of Claim 8372 was reflected as follows:

- a. BI Technologies: An allowed general unsecured non-priority claim in the amount of \$52,221.50;
- b. TPGF: An allowed general unsecured non-priority claim in the amount of \$326,623.00; and
- c. TPGI: An allowed general unsecured non-priority claim in the amount of \$383,426.49.

WHEREAS, on July 20, 2009, the TT Group filed the Protective Objection And Reservation Of Rights Of The TT Group To The Assumption And Assignment Of Executory Contracts And Cure Amounts Related Thereto (Docket No. 18430) (the "TT Group Section 365 Objection").

WHEREAS, on September 23, 2009, AB Electronics, AB Automotive, IRC Inc., IRC Texas, Optek, and Welwyn filed the Notice Of Partial Withdrawal Of Protective Objection And Reservation Of Rights Of The TT Group To The Assumption And Assignment Of Executory Contracts And Cure Amounts Related Thereto (Docket No. 18924) partially withdrawing the TT Group Section 365 Objection with respect to all entities other than BI Technologies.

WHEREAS, since filing the TT Group Section 365 Objection, BI Technologies has been in discussions with the purported assignee of purchase order number SAG90I4995 (the "Contract") to resolve BI Technologies' objections to the assumption and assignment of such Contract.

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from

chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, on January 22, 2010, the Reorganized Debtors objected to the Claims pursuant to the Reorganized Debtors' Forty-Second Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To (I) Modify And Allow Certain (A) Claims Partially Satisfied By Cure Payments And (II) Disallow And Expunge (A) A Certain Workers' Compensation Claim And (B) Certain Books And Records Claims (Docket No. 19357) (the "Forty-Second Omnibus Claims Objection").

WHEREAS, on February 17, 2010, the TT Group filed the Response Of The TT Group To The Reorganized Debtors' Forty-Second Omnibus Claims Objection (Docket No. 19445) (the "Third Response").

WHEREAS, on February 17, 2010, the TT Group filed an amended response to the Forty-Second Omnibus Claims Objection entitled Response, Limited Objection And Reservation Of Rights Of The TT Group To The Reorganized Debtors' Forty-Second Omnibus Claims Objection (Docket No. 19448) (the "Fourth Response," together with the First Response, the Second Response, and the Third Response, the "Responses").

WHEREAS, on February 18, 2010, TPG filed the Joinder Of TPG Credit Opportunities Fund, LP. And TPG Credit Opportunities Investors, L.P. To The Response Of The

TT Group To The Reorganized Debtors' Forty-Second Omnibus Claims Objection (Docket No. 19485) (the "TPG Response").

WHEREAS, to resolve (i) the Forty-Second Omnibus Claims Objection with respect to the Claims and (ii) the TT Group Section 365 Objection with respect to BI Technologies, the Reorganized Debtors and the Claimants have entered into this Stipulation.

NOW, THEREFORE, the Reorganized Debtors and the Claimants stipulate and agree as follows:

1. Claim 8372 shall be allowed, and shall not be subject to additional objection, in the amount of \$594,527.49 and shall be treated as an allowed general unsecured non-priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan. Ownership of Claim 8372 shall be reflected on the books and records of the Claims Agent as follows:

- a. BI Technologies: An allowed general unsecured non-priority claim in the amount of \$40,729.76.
- b. TPGF: An allowed general unsecured non-priority claim in the amount of \$254,747.14.
- c. TPGI: An allowed general unsecured non-priority claim in the amount of \$299,050.59.

2. Claim 8878 shall be allowed, and shall not be subject to additional objection, in the amount of \$105,530.57 and shall be treated as an allowed general unsecured non-priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan. Ownership of Claim 8878 shall be reflected on the books and records of the Claims Agent as follows:

- a. IRC Wire: An allowed general unsecured non-priority claim in the amount of \$1,949.64
- b. TPGF: An allowed general unsecured non-priority claim in

the amount of \$45,487.23.

- c. TPGI: An allowed general unsecured non-priority claim in the amount of \$58,093.70.

3. Claim 9037 shall be allowed in the amount of \$271,776.26, and shall not be subject to additional objection, and shall be treated as an allowed general unsecured non-priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan. Ownership of Claim 9037 shall be reflected on the books and records of the Claims Agent solely in the name of Optek.

4. Claim 16255 shall be allowed in the amount of \$1,875,974.29, and shall not be subject to additional objection, and shall be treated as an allowed general unsecured non-priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan. Ownership of Claim 16255 shall be reflected on the books and records of the Claims Agent as follows:

- a. IRC Film: An allowed general unsecured non-priority claim in the amount of \$62,672.32.
- b. TPGF: An allowed general unsecured non-priority claim in the amount of \$834,118.91.
- c. TPGI: An allowed general unsecured non-priority claim in the amount of \$979,183.06

5. The Responses are each hereby deemed withdrawn in its entirety with prejudice.

6. The TPG Response is hereby deemed withdrawn in its entirety with prejudice.

7. Based upon the agreement reached between Nexteer Automotive Corporation and BI Technologies, the TT Group Section 365 Objection is hereby deemed withdrawn in its entirety with prejudice.

8. Within five business days after entry of this Stipulation, the Reorganized Debtors shall make a cure payment to BI Technologies in the amount of \$167,743.50, which shall be mailed to:

BI Technologies Corporation
c/o Louis A. Curcio, Esq.
Sonnenschein Nath & Rosenthal LLP
1221 Avenue of the Americas
New York, New York 10020

Such cure payment shall, upon receipt from the Reorganized Debtors, be paid by BI Technologies to TPG in accordance with the respective percentage ownership of Claim 8372, as reflected in decretal paragraph 1 above.

9. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 29th day of October 2010

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND
APPROVED FOR ENTRY:

/s/ John K. Lyons
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED
DEBTORS AND USF HOLLAND INC. DISALLOWING AND EXPUNGING
PROOF OF ADMINISTRATIVE EXPENSE CLAIM NUMBER 19782

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and USF Holland Inc. ("USF" or the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And USF Holland Inc. Disallowing And Expunging Proof Of Administrative Expense Claim Number 19782 (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems, LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on November 5, 2009, the Claimant filed proof of administrative expense claim number 19782 against DAS LLC. The claim asserts an administrative priority claim in the amount of \$13,423.80 for alleged services performed (the "Claim").

WHEREAS, on October 6, 2009 (the "Effective Date"), the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or

otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, on January 22, 2010, the Reorganized Debtors objected to the Claim pursuant to the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356) (the "Forty-Third Omnibus Claims Objection").

WHEREAS, on February 22, 2010, the Claimant filed the YRC Inc. Formerly Known As Roadway Express, Inc. And USF Holland Inc.'s Joint Response To Reorganized Debtors' Forty-Third Omnibus Claims Objection (Docket No. 19531) (the "Response").

WHEREAS, to resolve the Forty-Third Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that the Claim should be disallowed and expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and Claimant stipulate and agree as follows:

1. The Claim shall be disallowed and expunged in its entirety.
2. The Response is hereby deemed withdrawn with prejudice.

3. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 29th day of October, 2010

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND
APPROVED FOR ENTRY:

/s/ John K. Lyons
John Wm. Butler, Jr.
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DPH Holdings Corp. Legal Information Website:
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED DEBTORS AND
OFFSHORE INTERNATIONAL INC. WITHDRAWING OFFSHORE INTERNATIONAL INC.'S
NOTICE OF OTHER EXECUTORY CONTRACT CURE CLAIM (DOCKET NO. 12409)

DPH Holdings Corp. and its subsidiaries and affiliates (collectively, the "Reorganized Debtors") and Offshore International Inc. ("Offshore") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Offshore International Inc. Withdrawing Offshore International Inc.'s Notice Of Other Executory Contract Cure Claim (Docket No. 12409) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, Offshore filed Offshore International Inc.'s Notice Of "Other Executory Contract" Cure Claim (Docket No. 12409) (the "Offshore Cure Claim").

WHEREAS, on April 24, 2008, the Debtors objected to the Offshore Cure Claim pursuant to the Debtors' (I) Omnibus Objection Pursuant To Confirmation Order, 11 U.S.C. §§ 105(a), 365, And Fed. R. Bankr. P. 9014 Regarding Cure Proposals Submitted Under Article 8.2(b) Of Debtors' Plan Of Reorganization And (II) Request For Order Provisionally Allowing Certain Cure Proposals (Docket No. 13459) (the "Omnibus 8.2(b) Cure Objection").

WHEREAS, on May 29, 2008, this Court entered its Omnibus Order (I) Pursuant To Confirmation Order, 11 U.S.C. §§ 105(a), 365, And Fed. R. Bankr. P. 9014 Regarding Cure Proposals Submitted Under Article 8.2(b) Of Debtors' Plan Of Reorganization And (II) Request For Order Provisionally Allowing Certain Cure Proposals (Docket No. 13696) (the "Omnibus 8.2(b) Cure Objection Order"), which, among other things, listed the Offshore Cure Claim as provisionally allowed claim, provided that the Offshore Cure Claim shall (a) "be satisfied by and

subject to the terms of a consummated plan of reorganization," and (b) "shall be subject to expiration of the underlying executory contract or unexpired lease or subject to further modification on account of any increases or decreases to the proposed cure amount as a result of subsequent acts or omissions."

WHEREAS, on July 2, 2009, Offshore accepted and agreed to an accommodation of its cure claim in the amount of \$42,446.28 in full satisfaction of any amounts related to the Offshore Cure Claim (the "Offshore Accommodation Agreement").

WHEREAS, on October 6, 2009 (the "Effective Date"), the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707).

WHEREAS, in accordance with Article 8 of the Modified Plan, Offshore received a cure payment in the amount of \$42,446.28 through a check dated December 1, 2009 in full satisfaction of the amounts asserted in Offshore Cure Claim as modified by the Offshore Accommodation Agreement.

WHEREAS, because the amounts asserted in the Offshore Cure Claim, as modified by the Offshore Accommodation Agreement, have been satisfied in full, the Reorganized Debtors and Offshore entered into this Stipulation, pursuant to which the parties agree that the Offshore Cure Claim is deemed withdrawn with prejudice.

NOW, THEREFORE, the Reorganized Debtors and Offshore stipulate and agree as follows:

1. The Offshore Cure Claim is hereby deemed withdrawn with prejudice.

2. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 29th day of October, 2010

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND
APPROVED FOR ENTRY:

/s/ John K. Lyons
John Wm. Butler, Jr.
John K. Lyons
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
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DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED
DEBTORS, LEAR CORPORATION GMBH, LEAR CORPORATION EEDS AND
INTERIORS, AND LEAR CORPORATION, ON BEHALF OF ITSELF AND ITS
SUBSIDIARIES, WITHDRAWING PROOFS OF ADMINISTRATIVE EXPENSE
CLAIM NUMBERS 18677, 19033, 19971, AND 19972

(LEAR CORPORATION)

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), Lear Corporation GmbH ("Lear GmbH"), Lear Corporation EEDS and Interiors ("Lear EEDS"), and Lear Corporation, on behalf of itself and its subsidiaries ("Lear Corp." together with Lear GmbH and Lear EEDS, the "Claimants") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors, Lear Corporation GmbH, Lear Corporation EEDS And Interiors, And Lear Corporation, On Behalf Of Itself And Its Subsidiaries, Withdrawing Proofs Of Administrative Expense Claim Numbers 18677, 19033, 19971, And 19972 (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York (the "Court").

WHEREAS, on July 14, 2009, Lear GmbH filed proof of administrative expense claim number 18677 against Delphi and DAS LLC which asserts an administrative claim in the amount of EUR98,001 for goods sold to the Debtors ("Claim 18677").

WHEREAS, on July 15, 2009, Lear GmbH filed proof of administrative expense claim number 19032 against Delphi and DAS LLC which asserts an administrative claim in the amount of EUR98,001 for goods sold to the Debtors ("Claim 19032").

WHEREAS, on July 15, 2009, Lear EEDS and Interiors filed proof of administrative expense claim number 19033 against Delphi and DAS LLC which asserts an administrative claim in the amount of \$13,615.54 for goods sold to the Debtors ("Claim 19033").

WHEREAS, on November 5, 2009, Lear GmbH filed proof of administrative expense claim number 19971 against Delphi and DAS LLC which asserts an administrative claim in the amount of \$3,715,630.26 for goods sold to the Debtors ("Claim 19771").

WHEREAS, on November 5, 2009, the Lear Corp. filed proof of administrative expense claim number 19972 against Delphi and DAS LLC which asserts an administrative claim in the amount of \$206,739.06 for goods sold to the Debtors ("Claim 19972" together with Claim 18677, Claim 19033 and Claim 19771, the "Claims").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

WHEREAS, on April 16, 2010, the Reorganized Debtors objected to the Claims pursuant to the Reorganized Debtors' Forty-Seventh Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge (A) Certain Administrative Expense Books And Records Claims, (B) A Certain Administrative Expense Duplicate Claim, And (C) Certain Administrative Expense Duplicate Substantial Contribution Claims, And (II)

Modify Certain Administrative Expense Claims (Docket No. 19873) (the "Forty-Seventh Omnibus Claims Objection").

WHEREAS, on May 12, 2010, the Claimants filed the Response Of Lear Corporation EEDS And Interiors, Lear Corporation GmbH And Lear Corporation On Behalf Of Itself And Its Subsidiaries To Reorganized Debtors' Forty-Seventh Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge (A) Certain Administrative Expense Books And Records Claims, (B) A Certain Administrative Expense Duplicate Claim, And (C) Certain Administrative Expense Duplicate Substantial Contribution Claims, And (II) Modify Certain Administrative Expense Severance Claims (Docket No. 20032) (the "Response").

WHEREAS, Claim 18677 is duplicative of Claim 19032 and the withdrawal of Claim 18677 does not affect the validity, if any, of the amounts asserted in Claim 19032.

WHEREAS, the obligations asserted in the Claims were valid and have been satisfied in full and no further amounts are owed on account of the Claims.

WHEREAS, to resolve the Forty-Seventh Omnibus Claims Objection with respect to the Claims only, the Reorganized Debtors and the Claimants entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimants agreed that each of the Claims will be deemed withdrawn.

NOW, THEREFORE, the Reorganized Debtors and the Claimants stipulate and agree as follows:

1. Claim 18677 is withdrawn as duplicative.
2. Because the amounts asserted in Claim 19033 were valid and have been satisfied in full, Claim 19033 is withdrawn.

3. Because the amounts asserted in Claim 19971 were valid and have been satisfied in full, Claim 19971 is withdrawn.

4. Because the amounts asserted in Claim 19972 were valid and have been satisfied in full, Claim 19972 is withdrawn.

5. Nothing in this Stipulation shall affect the validity, if any, of Claim 19032.

6. The Forty Seventh Omnibus Claims Objection and the Response, both with respect to the Claims only, are withdrawn.

7. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 29th day of October, 2010

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND
APPROVED FOR ENTRY:

/s/ John K. Lyons
John Wm. Butler, Jr.
John K. Lyons
Ron E. Meisler
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
155 North Wacker Drive
Chicago, Illinois 60606

- and -

Four Times Square
New York, New York 10036

Attorneys for DPH Holdings Corp., et al.,
Reorganized Debtors

/s/ Ralph E. McDowell
Ralph E. McDowell
BODMAN LLP
6th Floor at Ford Field
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Detroit, Michigan 48226

Attorneys for Lear Corporation EEDS and
Interiors, Lear Corporation GmbH, and Lear
Corporation on behalf of itself and its subsidiaries

EXHIBIT G

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Attorneys for DPH Holdings Corp., et al.,
Reorganized Debtors

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED
DEBTORS AND PROFESSIONAL GROUNDS SERVICES LLC DISALLOWING
AND EXPUNGING PROOF OF ADMINISTRATIVE EXPENSE
CLAIM NUMBER 19149

(PROFESSIONAL GROUNDS SERVICES LLC)

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Professional Grounds Services LLC (the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Professional Grounds Services LLC Disallowing And Expunging Proof Of Administrative Expense Claim Number 19149 (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York (the "Court").

WHEREAS, on July 15, 2009, the Claimant filed proof of administrative expense claim number 19149 against Delphi which asserts an administrative claim in the amount of \$499.80 for landscaping services (the "Claim")

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi emerged from chapter 11 as DPH Holdings Corp.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests."

WHEREAS, on January 22, 2010, the Reorganized Debtors filed the Reorganized Debtors' Forty-Third Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19356) (the "Forty-Third Omnibus Claims Objection").

WHEREAS, on March 4, 2010, the Court entered the Order Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Expunge Certain Administrative Expense (A) Severance Claims, (B) Books And Records Claims, (C) Duplicate Claims, (D) Equity Interests, (E) Prepetition Claims, (F) Insufficiently Documented Claims, (G) Pension, Benefit, And OPEB Claims, (H) Workers' Compensation Claims, And (I) Transferred Workers' Compensation Claims, (II) Modify And Allow Certain Administrative Expense Severance Claims, And (III) Allow Certain Administrative Expense Severance Claims (Docket No. 19590) adjourning the hearing on the Forty-Third Omnibus Claim Objection with respect to the Claim to a future date.

WHEREAS, the obligations asserted in the Claim were satisfied in full by the Reorganized Debtors and no further amounts are owed to Claimant on account of the Claim.

WHEREAS, to resolve the Forty-Third Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that the Claim will be disallowed and expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. Claim 19149 is hereby disallowed and expunged in its entirety.
2. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 29 day of October, 2010

/s/Robert D. Drain

UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND
APPROVED FOR ENTRY:

/s/ John K. Lyons

John Wm. Butler, Jr.
John K. Lyons
Ron E. Meisler
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
155 North Wacker Drive
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/s/ Christy Holka

Christy Holka
Office Manager
PROFESSIONAL GROUNDS SERVICES LLC
23077 Greenfield, Suite 107
Southfield, Michigan 48075

- and -

Four Times Square
New York, New York 10036

Attorneys for DPH Holdings Corp., et al.,
Reorganized Debtors

EXHIBIT H

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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: In re : Chapter 11
: :
: DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)
: :
: Reorganized Debtors. : (Jointly Administered)
: :
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TWENTY-FIRST SUPPLEMENTAL ORDER UNDER 11 U.S.C. §§ 102(1) AND 105
AND FED. R. BANKR. P. 2002(m), 9006, 9007, AND 9014 ESTABLISHING
OMNIBUS HEARING DATES AND CERTAIN NOTICE, CASE
MANAGEMENT, AND ADMINISTRATIVE PROCEDURES

("TWENTY-FIRST SUPPLEMENTAL CASE MANAGEMENT ORDER")

Upon the motion, dated October 8, 2005 (the "Case Management Motion"),¹ of Delphi Corporation and certain of its affiliates (collectively, the "Debtors"), predecessors of DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), for an order under 11 U.S.C. §§ 102(1), 105(a), and 105(d) and Fed. R. Bankr. P. 2002(m), 9006, 9007, and 9014 (a) establishing omnibus hearing dates, (b) establishing certain notice, case management, and administrative procedures in the Debtors' chapter 11 cases, and (c) scheduling an initial case conference in accordance with Rule 1007-2(e) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York; and

¹ Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Case Management Motion.

Upon the order, entered October 14, 2005, granting the Case Management Motion (Docket No. 245); and

Upon the supplemental case management orders entered on March 20, 2006 (Docket No. 2883) (the "Supplemental Order"), March 28, 2006 (Docket No. 2995), April 20, 2006 (Docket No. 3293), May 3, 2006 (Docket No. 3589), May 5, 2006 (Docket No. 3629), May 11, 2006 (Docket No. 3730), May 19, 2006 (Docket No. 3824), October 26, 2006 (Docket No. 5418), October 19, 2007 (Docket No. 10661), February 4, 2008 (Docket No. 12487), July 15, 2008 (Docket No. 13920), July 23, 2008 (Docket No. 13965), December 4, 2008 (Docket No. 14534), April 30, 2009 (Docket No. 16589), August 26, 2009 (Docket No. 18839), December 11, 2009 (Docket No. 19179), January 25, 2010 (Docket No. 19360), April 5, 2010 (Docket No. 19974), May 25, 2010 (Docket No. 20189), and July 16, 2010 (Docket No. 20427) (collectively, the "Prior Supplemental Orders");

IT IS HEREBY ORDERED THAT:

1. This Court shall conduct omnibus hearings in these cases, to be held in Courtroom 118, Hon. Charles L. Briant Jr. Federal Building and Courthouse, 300 Quarropas Street, White Plains, New York 10601-4140 or as may be determined by the Court, on the following dates and at the following times (the "Omnibus Hearing Dates"):

January 20, 2011 at 10:00 a.m. (prevailing Eastern time)

February 17, 2011 at 10:00 a.m. (prevailing Eastern time)

February 18, 2011 at 10:00 a.m. (prevailing Eastern time) (if necessary)

March 17, 2011 at 10:00 a.m. (prevailing Eastern time)

2. Additional Omnibus Hearing Dates thereafter may be scheduled by this Court. All matters requiring a hearing in these cases shall be set for and be heard on Omnibus Hearing Dates unless alternative hearing dates are approved by the Court for good cause shown.

3. If this Court changes any of the Omnibus Hearing Dates set forth in Paragraph 1 above, the Reorganized Debtors are authorized to provide a notice of change of hearing (the "Notice") in accordance with paragraph 15 of the Supplemental Order, as amended including, without limitation, the amendments included in the Nineteenth Supplemental Case Management Order, entered May 25, 2010 (Docket No. 20189). The terms of such Notice shall be binding upon all parties-in-interest in these chapter 11 cases and no other or further notice or order of this Court shall be necessary.

4. Except as set forth herein, the Prior Supplemental Orders shall continue in full force and effect.

Dated: White Plains, New York
October 29, 2010

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT I

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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: In re : Chapter 11
: :
: DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)
: :
: Reorganized Debtors. : (Jointly Administered)
: :
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THIRTEENTH SUPPLEMENTAL ORDER PURSUANT TO 11 U.S.C. § 502(b) AND
FED. R. BANKR. P. 2002(m), 3007, 7016, 7026, 9006, 9007, AND 9014
ESTABLISHING (I) DATES FOR HEARINGS REGARDING OBJECTIONS
TO CLAIMS AND (II) CERTAIN NOTICES AND PROCEDURES
GOVERNING OBJECTIONS TO CLAIMS

("THIRTEENTH SUPPLEMENTAL CLAIM OBJECTION PROCEDURES ORDER")

Upon the motion, dated October 31, 2006, of Delphi Corporation and certain of its affiliates (collectively, the "Debtors"), predecessors of DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), for an order under 11 U.S.C. §§ 502(b) and 502(c) and Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, and 9014 establishing (i) dates for hearings regarding disallowance or estimation of claims and (ii) certain notices and procedures governing hearings regarding disallowance or estimation of claims (the "Claim Objection Procedures Motion") (Docket No. 5453); and

Upon the order, entered December 6, 2006, granting the Claim Objection Procedures Motion (the "Claim Objection Procedures Order") (Docket No. 6089) and the supplemental orders entered on October 23, 2007 (Docket No. 10701), November 20, 2007 (Docket No. 10994), February 11, 2008 (Docket No. 12609), June 11, 2008 (Docket No. 13726),

August 5, 2008 (Docket No. 14022), October 22, 2008 (Docket No. 14371), January 8, 2009 (Docket No. 14634), September 25, 2009 (Docket No. 18936), December 11, 2009 (Docket No. 19176), January 25, 2010 (Docket No. 19358), April 5, 2010 (Docket No. 19776), and July 16, 2010 (Docket No. 20426); and

Upon the Order Approving Modifications Under 11 U.S.C. § 1127(b) To (I) First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified And (II) Confirmation Order [Docket No. 12359] (the "Plan Modification Order") (Docket No. 18707); and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. This Court shall conduct special periodic hearings on contested claims matters in these cases and hearings on Section 365 Objections (as such term is defined in paragraph 28 of the Plan Modification Order) (the "Claims Hearings"), to be held in Courtroom 118, United States Bankruptcy Court, Hon. Charles L. Briant Jr. Federal Building and Courthouse, 300 Quarropas Street, White Plains, New York 10601-4140 unless the Reorganized Debtors and the parties whose claims are affected are otherwise notified by this Court. The following dates and times (the "Claims Hearing Dates") have been scheduled for Claims Hearings in these chapter 11 cases:

January 20, 2011 at 10:00 a.m. (prevailing Eastern time)

February 17, 2011 at 10:00 a.m. (prevailing Eastern time)

February 18, 2011 at 10:00 a.m. (prevailing Eastern time) (if necessary)

March 17, 2011 at 10:00 a.m. (prevailing Eastern time)

2. Additional Claims Hearings thereafter may be scheduled by this Court.

All contested claims matters or Section 365 Objections requiring a hearing in these chapter 11 cases shall be set for and be heard on the Claims Hearing Dates unless alternative hearing dates are approved by this Court for good cause shown.

3. If this Court changes any of the Claims Hearing Dates set forth in paragraph 1 above, the Reorganized Debtors are authorized to provide a notice of change of Claims Hearing Date (the "Notice") in accordance with paragraph 9 of the Claim Objection Procedures Order or paragraphs 32 and 40 of the Plan Modification Order. The terms of such Notice shall be binding upon all parties-in-interest in these chapter 11 cases and no other or further notice or order of this Court shall be necessary.

4. Except as set forth herein, the Claim Objection Procedures Order and the Plan Modification Order shall continue in full force and effect.

Dated: White Plains, New York
October 29, 2010

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT J

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	X	

ORDER PURSUANT TO 11 U.S.C. § 503(b) AND FED. R. BANKR. P. 3007
DISALLOWING AND EXPUNGING ADMINISTRATIVE EXPENSE
CLAIM FILED BY CADENCE INNOVATION, LLC
(ADMINISTRATIVE EXPENSE CLAIM NUMBER 20055)

Upon the Reorganized Debtors' Forty-Seventh Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge (A) Certain Administrative Expense Books And Records Claims, (B) A Certain Administrative Expense Duplicate Claim, And (C) Certain Administrative Expense Duplicate Substantial Contribution Claims, And (II) Modify Certain Administrative Expense Claims (Docket No. 19873) (the "Forty-Seventh Omnibus Claims Objection") of DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (together with DPH Holdings Corp., the "Reorganized Debtors") successors to Delphi Corporation and certain of its subsidiaries (collectively, the "Debtors"); and upon Cadence Innovation LLC's Response To Reorganized Debtors' Forty-Seventh Omnibus Objection To Proofs Of Claim (Docket No. 20012) (the "Response"); and this Court having considered the Response and other documents filed by Cadence Innovation LLC (the "Claimant") and by the Reorganized Debtors; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:¹

A. The Claimant was properly served with the Forty-Seventh Omnibus Claims Objection.²

B. The Claimant was properly served with the Notice Of Bar Date For Filing Proofs Of Administrative Expense (the "Administrative Claim Bar Date Notice") describing the July 15, 2009 bar date (the "Administrative Claim Bar Date") established pursuant to paragraph 38 of the Order (A)(I) Approving Modifications To Debtors' First Amended Plan Of Reorganization (As Modified) And Related Disclosures And Voting Procedures And (II) Setting Final Hearing Date To Consider Modifications To Confirmed First Amended Plan Of Reorganization And (B) Setting Administrative Expense Claims Bar Date And Alternative Transaction Hearing Date (Docket No. 17032).

C. The Claimant was properly served with the Notice Of Deadline To File Motion For Leave To File Late Administrative Expense Claim With Respect To Late Administrative Expense Claim Filed By Cadence Innovation, LLC (Administrative Expense Claim No. 20055) (Docket No. 20613).

D. This Court has jurisdiction of the Forty-Seventh Omnibus Claims Objection pursuant to 28 U.S.C. §§ 157 and 1334. The Forty-Seventh Omnibus Claims Objection is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Forty-Seventh Claims Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.

¹ Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Forty-Seventh Omnibus Claims Objection.

² See Affidavit Of Service Of Darlene Calderon Re: Documents Served On April 16, 2010 [Docket Nos. 6089, 18998, 19873, and Personalized Notice of Objection to Claim] (Docket No. 19910).

E. The Claimant has failed to seek leave to justify its failure to timely file administrative expense claim number 20055 by the Administrative Claim Bar Date and pursuant to the Administrative Claim Bar Date Notice.

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED
THAT:

1. Administrative expense claim number 20055 filed by the Claimant is hereby disallowed and expunged in its entirety and no distribution shall be made on account of such claim from the Debtors' estates or by the Reorganized Debtors.

2. Kurtzman Carson Consultants LLC is hereby directed to serve this order in accordance with the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections to Claims (Docket No. 6089) and the Order Pursuant To 11 U.S.C. §§ 105(a) And 503(b) Authorizing Debtors To Apply Claims Objection Procedures To Address Contested Administrative Expense Claims (Docket No. 18998).

3. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this order.

Dated: White Plains, New York
November 3, 2010

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT K

Company	Contact	Address1	Address2	Address3	City	State	Zip
BI Technologies Corporation	BI Technologies Corporation	4200 Bonita Pl			Fullerton	CA	92835
BI Technologies Corporation	David M Schilli	Robinson Bradshaw & Hinson PA	101 N Tryon St Ste 1900		Charlotte	NC	28246
International Resistive Company Advanced Film Division	David M Schilli	Robinson Bradshaw & Hinson PA	101 N Tryon St Ste 1900		Charlotte	NC	28246
International Resistive Company Advanced Film Division	International Resistive Company	International Resistive Co Advanced Film Division	4222 South Staples St		Corpus Christi	TX	78411
International Resistive Company Wire & Film Technologies Division	David M Schilli	Robinson Bradshaw & Hinson P A	101 North Tryon St Ste 1900		Charlotte	NC	28246
Mandel Katz & Brosnan LLP	Siu Lan Chan Jay Heinrich	The Law Building	210 Route 303		Valley Cottage	NY	10989
SNR Denton US LLP	Jonathan D Forstot Louis A Curcio	1221 Avenue of the Americas			New York	NY	10020
TPG Credit Opportunities Fund LP	Attn Shelley Hartman	c/o TPG Credit Management LP	4600 Wells Fargo Ctr	90 S Seventh St	Minneapolis	MN	55402
TPG Credit Opportunities Investors LP	Attn Shelley Hartman	c/o TPG Credit Management LP	4600 Wells Fargo Ctr	90 S Seventh St	Minneapolis	MN	55402
TT Electronics OPTEK Technology	David M Schilli	Robinson Bradshaw & Hinson P A	101 N Tryon St Ste 1900		Charlotte	NC	28246

EXHIBIT L

Pg 80 of 88
DPH Holdings Corp.
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Frantz Ward LLP	Matthew H Matheney Timothy J Richards	2500 Key Center	127 Public Square	Cleveland	OH	44114-1230
McGuirewoods LLP	Shawn R Fox	1345 Avenue of the Americas	7th Floor	New York	NY	10105-0106

EXHIBIT M

Pg 82 of 88
DPH Holdings Corp.
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Quarles & Brady LLP	Kasey C Nye	One S Church Ave Ste 1700		Tucson	AZ	85701-1621
Quarles & Brady LLP	Roy L Prange Jr	33 E Main St Ste 900	PO Box 2113	Madison	WI	53701-2113

EXHIBIT N

Pg 84 of 88
DPH Holdings Corp.
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Bodman LLP	Ralph E McDowell	6th Fl at Ford Field	1901 St Antoine St	Detroit	MI	48226

EXHIBIT O

Pg 86 of 88
DPH Holdings Corp.
Special Parties

Company	Contact	Address1	City	State	Zip
Professional Grounds Services LLC	Christy Holka	23077 Greenfield Ste 107	Southfield	MI	48075

EXHIBIT P

Pg 88 of 88
DPH Holdings Corp.
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Cadence Innovation LLC	Greg A Friedman	Cole Schotz Meisel Forman & Leonard PA	900 Third Ave 16th Fl	New York	NY	10022
Cadence Innovation LLC	Norman L Pernick	Cole Schotz Meisel Forman & Leonard PA	500 Delaware Ave Ste 1410	Wilmington	DE	19801
Cadence Innovation LLC	Patrick J Reilley	Cole Schotz Meisel Forman & Leonard PA	500 Delaware Ave Ste 1410	Wilmington	DE	19801
Cadence Innovation LLC		17085 Masonic		Fraser	MI	48026-3927
Cadence Innovation LLC		977 E 14 Mile Rd	PO Box 5905	Troy	MI	48007-5905